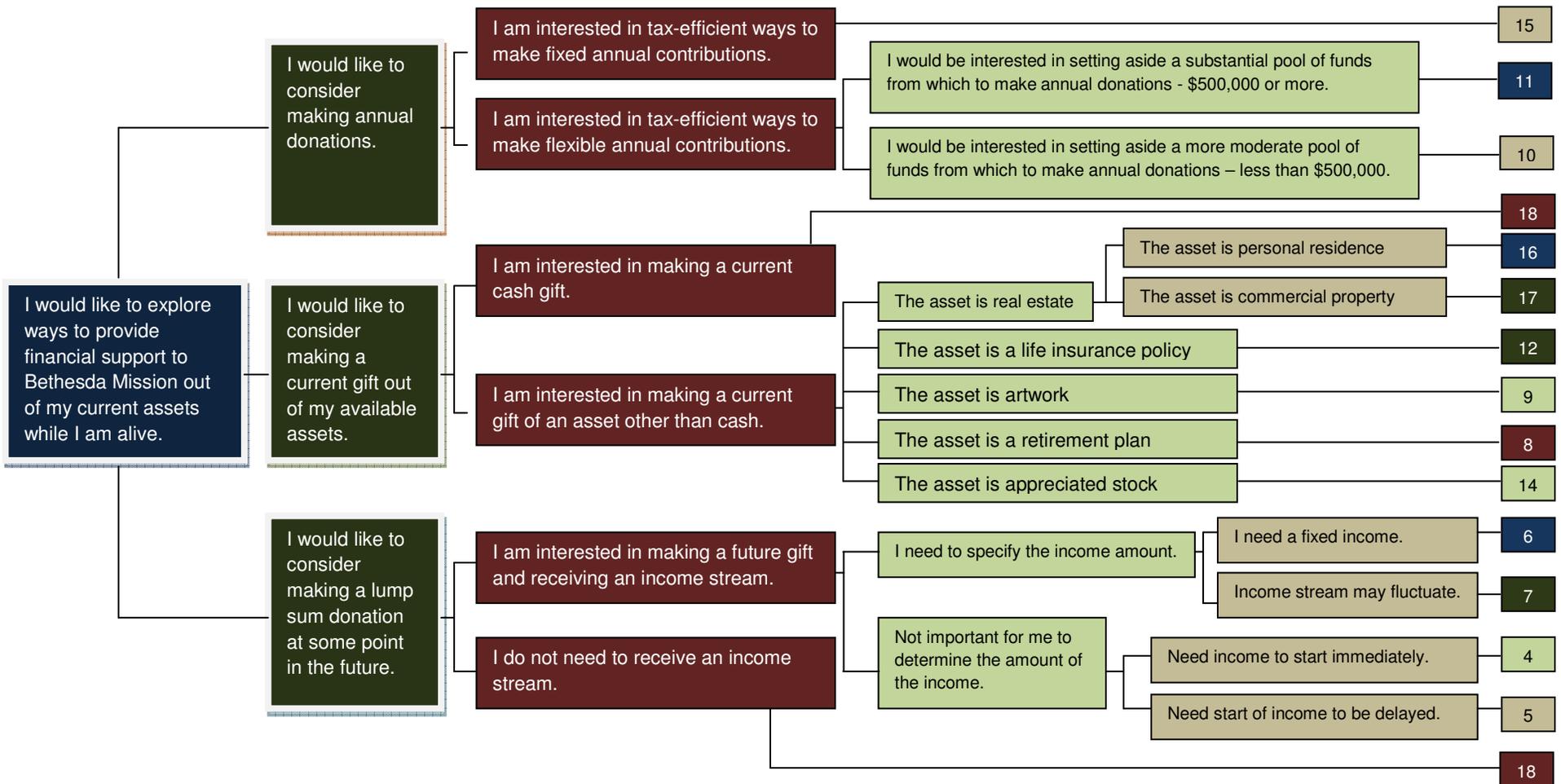
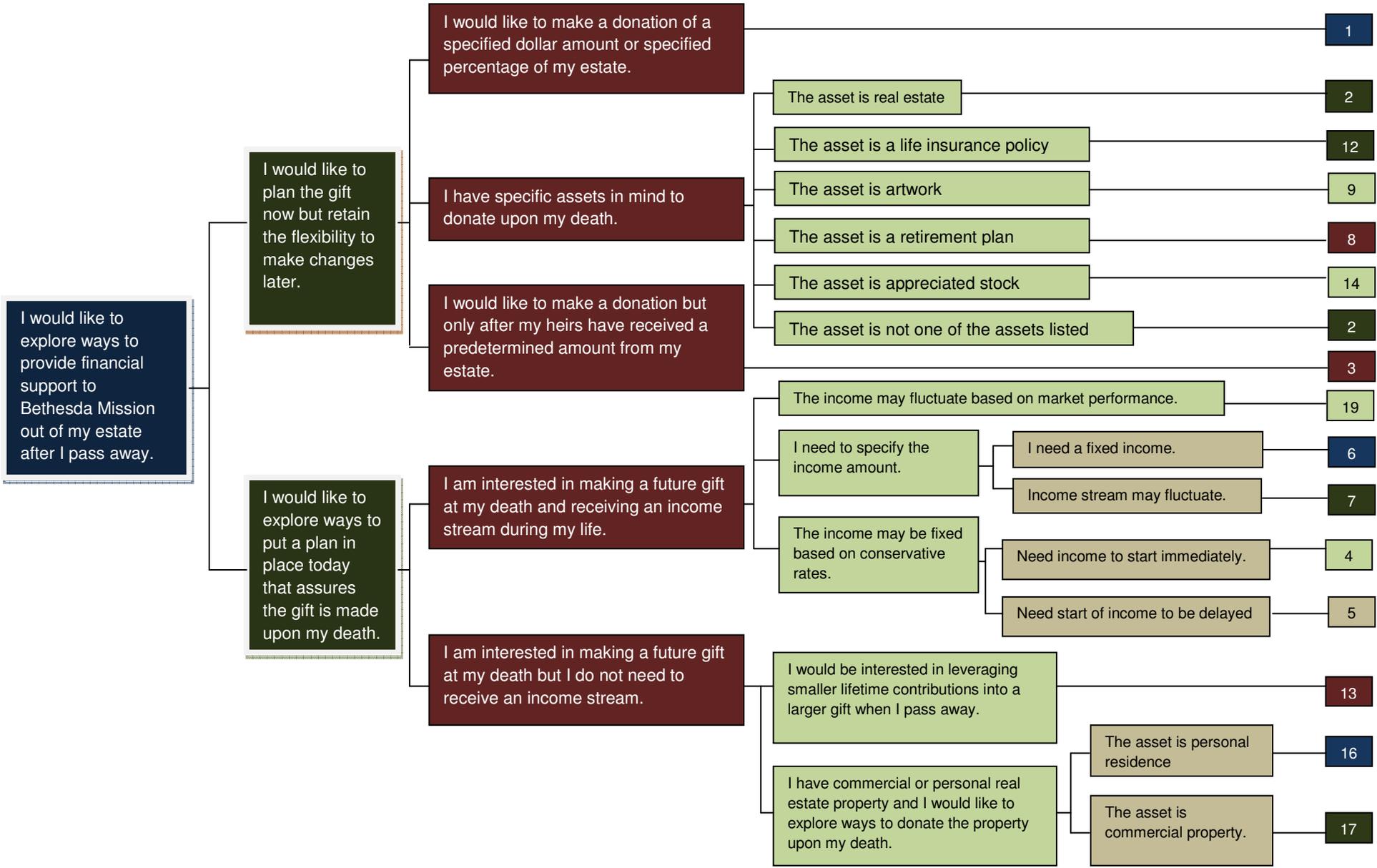


## Planned Giving Selection Guide

This guide has been designed to help you navigate through the various planned giving arrangements and arrive at one that is right for you. Simply answer the questions that are posed and you will be provided with information on a giving option that meets your objectives.





I would like to explore ways to provide financial support to Bethesda Mission out of my estate after I pass away.

I would like to plan the gift now but retain the flexibility to make changes later.

I would like to explore ways to put a plan in place today that assures the gift is made upon my death.

I would like to make a donation of a specified dollar amount or specified percentage of my estate.

I have specific assets in mind to donate upon my death.

I would like to make a donation but only after my heirs have received a predetermined amount from my estate.

I am interested in making a future gift at my death and receiving an income stream during my life.

I am interested in making a future gift at my death but I do not need to receive an income stream.

The asset is real estate

The asset is a life insurance policy

The asset is artwork

The asset is a retirement plan

The asset is appreciated stock

The asset is not one of the assets listed

The income may fluctuate based on market performance.

I need to specify the income amount.

I need a fixed income.

Income stream may fluctuate.

The income may be fixed based on conservative rates.

Need income to start immediately.

Need start of income to be delayed

I would be interested in leveraging smaller lifetime contributions into a larger gift when I pass away.

I have commercial or personal real estate property and I would like to explore ways to donate the property upon my death.

The asset is personal residence

The asset is commercial property.

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## Planned Giving Strategies - Key

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1 - Charitable Bequest (General)	10 - Donor Advised Fund
2 - Charitable Bequest (Specific)	11 - Private Foundation
3 - Charitable Bequest (Contingent)	12 - Gift of Life Insurance Policy
4 - Charitable Gift Annuity (Immediate)	13 - Gift of Life Insurance Premiums
5 - Charitable Gift Annuity (Deferred)	14 - Gift of Appreciated Stock
6 - Charitable Remainder Annuity Trust	15 - Charitable Lead Trust
7 - Charitable Remainder Unitrust	16 - Retained Life Estate
8 - Qualified Retirement Plan Gift	17 - Bargain Sale
9 - Gifts of Artwork	18 - Pledge
	19 - Pooled Income Fund